

Name of Person Filing: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City, State, and Zip Code: \_\_\_\_\_  
Daytime / Evening Phone \_\_\_\_\_  
State Bar Number (if applicable): \_\_\_\_\_  
Representing:  Self or  
Attorney for  Petitioner  Defendant

For Clerk's Use Only

**SUPERIOR COURT OF ARIZONA  
MOHAVE COUNTY**

\_\_\_\_\_  
Plaintiffs

Case Number: \_\_\_\_\_

**JOINT REPORT**

(Standard Case)

\_\_\_\_\_  
Defendants

The parties signing below certify that they have conferred about the matters set forth in Rule 16(d), and that this case is not subject to the mandatory arbitration provisions of Rule 72. With regard to matters upon which the parties could not agree, they have set forth their positions separately in item 14 below. The parties are submitting a Proposed Scheduling Order with this Joint Report. Each date in the Joint Report and in the Proposed Scheduling Order includes a calendar month, day, and year:

1. **Brief description of the case:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
  - If a claimant is seeking other than monetary damages, specify the relief sought: \_\_\_\_\_  
\_\_\_\_\_
  
2. **Current case status:** Every defendant has been served or dismissed.  yes  no
  - Every party who has not been defaulted has filed a responsive pleading.  yes  no
  - Explanation of a "no" response to either of the above statements: \_\_\_\_\_  
\_\_\_\_\_
  
3. **Amendments:** A party anticipates filing an amendment to a pleading that will add a new party to the case:  yes  no
  
4. **Special case management:** Special case management procedures are appropriate:  yes  no  
If "yes," the following case management procedures are appropriate because: \_\_\_\_\_  
\_\_\_\_\_
  
5. **Settlement:** The parties agree to engage in settlement discussions with  a settlement judge assigned by the court, or  a private mediator.

Case Number: \_\_\_\_\_

- The parties will be ready for a settlement conference or a private mediation by \_\_\_\_\_.
- If the parties will not engage in a settlement conference or a private mediation, state the reason(s):  
\_\_\_\_\_.

6. **Readiness:** This case will be ready for trial by \_\_\_\_\_.

7. **Jury:** A trial by jury is demanded.  yes  no

8. **Length of trial:** The estimated length of trial is \_\_\_\_\_ days.

9. **Summary jury:** The parties agree to a summary jury trial.  yes  no

10. **Preference:** This case is entitled to preference for trial pursuant to the following statute or rule:  
\_\_\_\_\_

11. **Special requirements:**  At a pretrial conference or at trial, a party will require  
 disability accommodations (specify) \_\_\_\_\_  
 an interpreter (specify language) \_\_\_\_\_

12. **Scheduling conference:** The parties request a Rule 16(d) scheduling conference.  yes  no  
If requested, the reasons for having a conference are: \_\_\_\_\_  
\_\_\_\_\_

13. **Other matters:** Other matters that the parties wish to bring to the court's attention that may affect management of this case: \_\_\_\_\_  
\_\_\_\_\_

14. **Items upon which the parties do not agree:** The parties were unable in good faith to agree upon the following items, and the position of each party as to each item is as follows:  
\_\_\_\_\_  
\_\_\_\_\_

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
For Plaintiff

\_\_\_\_\_  
For Defendant

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 Attorney for  Petitioner  Defendant

**SUPERIOR COURT OF ARIZONA  
 MOHAVE COUNTY**

Case Number: \_\_\_\_\_

\_\_\_\_\_  
 Plaintiffs

**SCHEDULING ORDER**

(Standard Case)

\_\_\_\_\_  
 Defendants

Upon consideration of the parties' Joint Report, the court orders as follows:

1. **Initial disclosure:** The parties have exchanged their initial disclosure statements, or will exchange them no later than \_\_\_\_\_.

2. **Expert witness disclosure:**  
 The parties shall simultaneously disclose areas of expert testimony by \_\_\_\_\_.  
 (Alternative: Plaintiff shall disclose areas of expert testimony by \_\_\_\_\_, and  
 Defendant shall disclose areas of expert testimony by \_\_\_\_\_.)

The parties shall simultaneously disclose the identity and opinions of experts by \_\_\_\_\_.  
 (Alternative: Plaintiff shall disclose the identity and opinions of experts by \_\_\_\_\_, and  
 Defendant shall disclose the identity and opinions of experts by \_\_\_\_\_.)

The parties shall simultaneously disclose their rebuttal expert opinions by \_\_\_\_\_.

3. **Lay (non-expert) witness disclosure:** The parties shall disclose all lay witnesses by \_\_\_\_\_.  
 (Alternative: The parties shall disclose lay witnesses in the following order, and by the following dates:  
 \_\_\_\_\_).

4. **Final supplemental disclosure:** Each party shall provide final supplemental disclosure by \_\_\_\_\_. This order does not replace the parties' obligation to seasonably disclose Rule 26.1 information on an on-going basis and as it becomes available.

**No party shall use any lay witness, expert witness, expert opinion, or exhibit at trial not disclosed in a timely manner, except upon order of the court for good cause shown or upon a written or an on-the-record agreement of the parties.**

5. **Discovery deadlines:** The parties will propound all discovery undertaken pursuant to Rules 33 through 36 by \_\_\_\_\_. The parties will complete the depositions of parties and lay witnesses by \_\_\_\_\_, and will complete the depositions of expert witnesses by \_\_\_\_\_. The parties will complete all other discovery by \_\_\_\_\_. (“Complete discovery” includes conclusion of all depositions and submission of full and final responses to written discovery.)

6. **Settlement conference or private mediation:** [choose one]

- Referral to ADR for a settlement conference:** The clerk or the court will issue a referral to ADR by a separate minute entry.
- Private mediation:** The parties shall participate in mediation using a private mediator agreed to by the parties. The parties shall complete the mediation by \_\_\_\_\_.

All attorneys and their clients, all self-represented parties, and any non-attorney representatives who have full and complete authority to settle this case shall personally appear and participate in good faith in this mediation, even if no settlement is expected. However, if a non-attorney representative requests a telephonic appearance and the mediator grants the request prior to the mediation date, a non-attorney representative may appear telephonically.

- No settlement conference or mediation:** A settlement conference or private mediation is not ordered.

7. **Dispositive motions:** The parties shall file all dispositive motions by \_\_\_\_\_.

8. **Trial setting conference:** On \_\_\_\_\_ [the court will provide this date], the court will conduct a telephonic trial setting conference. Attorneys and self-represented parties shall have their calendars available for the conference.

9.  Plaintiff  Defendant will initiate the conference call by arranging for the presence of all other counsel and self-represented parties, and by calling this division at \_\_\_\_\_ [division’s telephone number] at the scheduled time.

10. **Firm dates:** No stipulation of the parties that alters a filing deadline or a hearing date contained in this scheduling order will be effective without an order of this court approving the stipulation. Dates set forth in this order that govern court filings or hearings are firm dates, and may be modified only with this court’s consent and for good cause. This court ordinarily will not consider a lack of preparation as good cause.

Case Number: \_\_\_\_\_

11. **Further orders:** The court further orders as follows:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Judge of the Superior Court